

Belo Horizonte, 17 de Outubro de 2024



Scenarios and Perspectives of Rare Earths in Brazil

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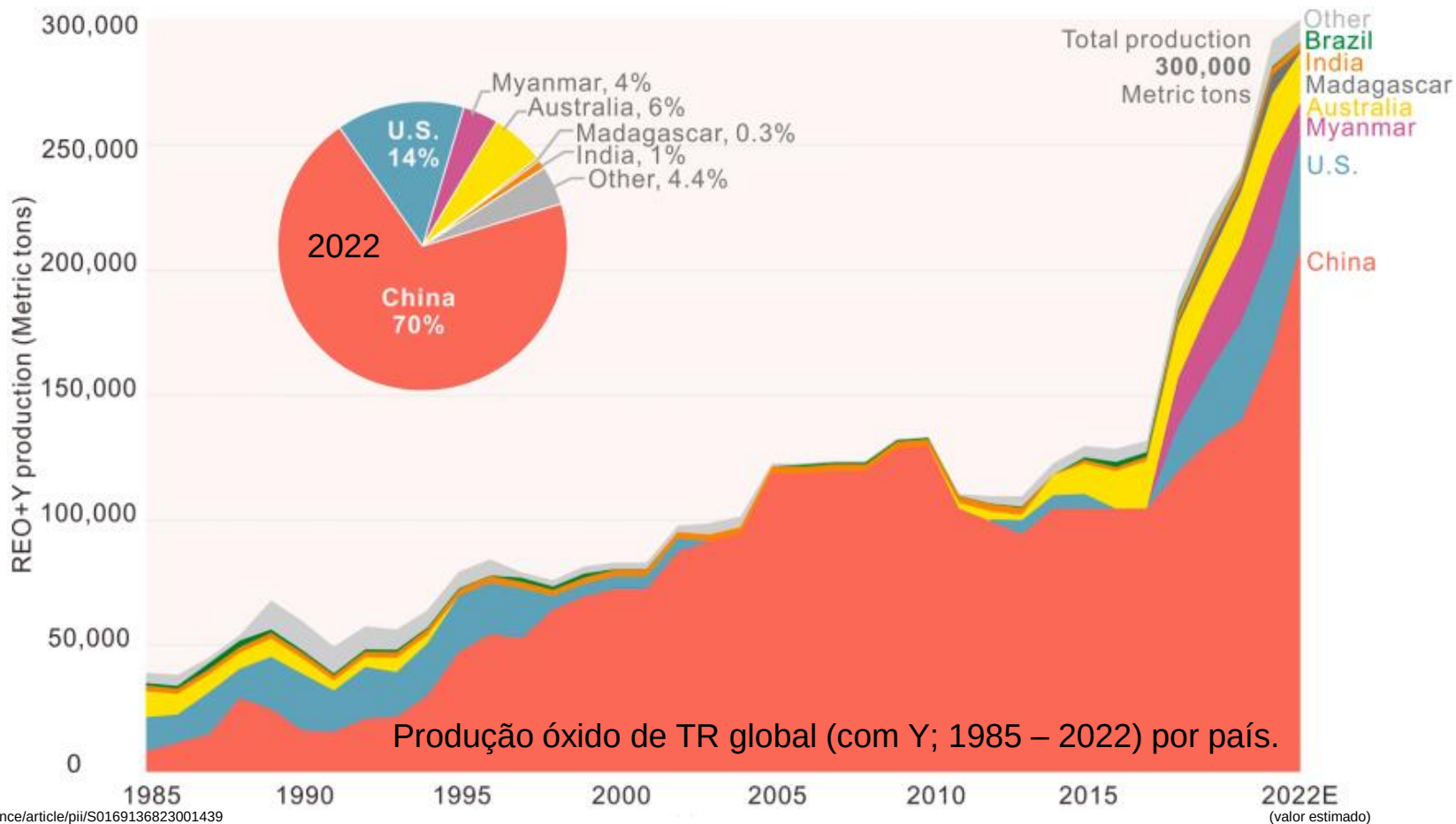
Summary

- Introduction
- Geological Context
- Brazilian Potential
- Current Scenario
- Future Perspectives
- Challenges





Introduction



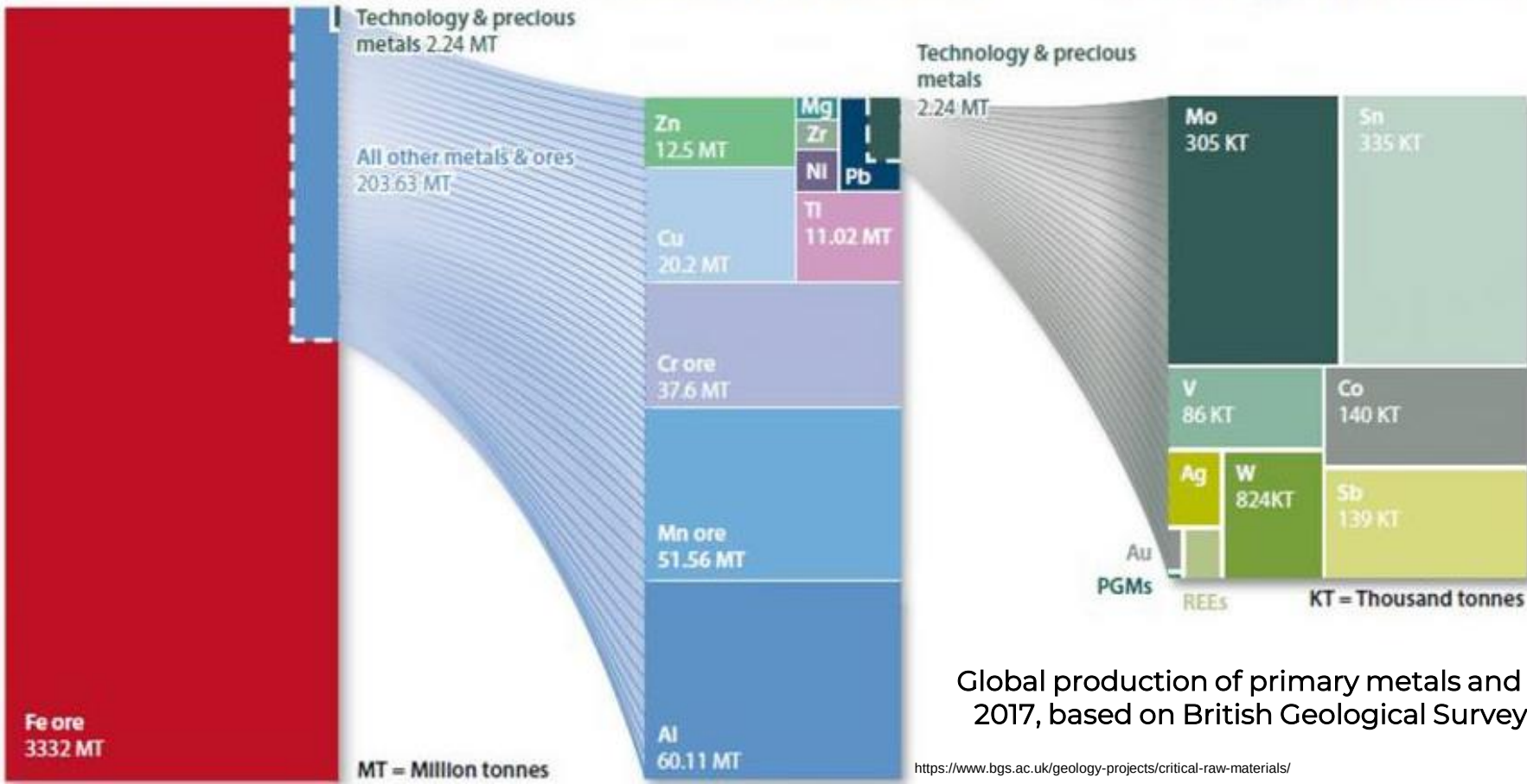


Introduction

All metals & ores

'Industrial' metals & ores

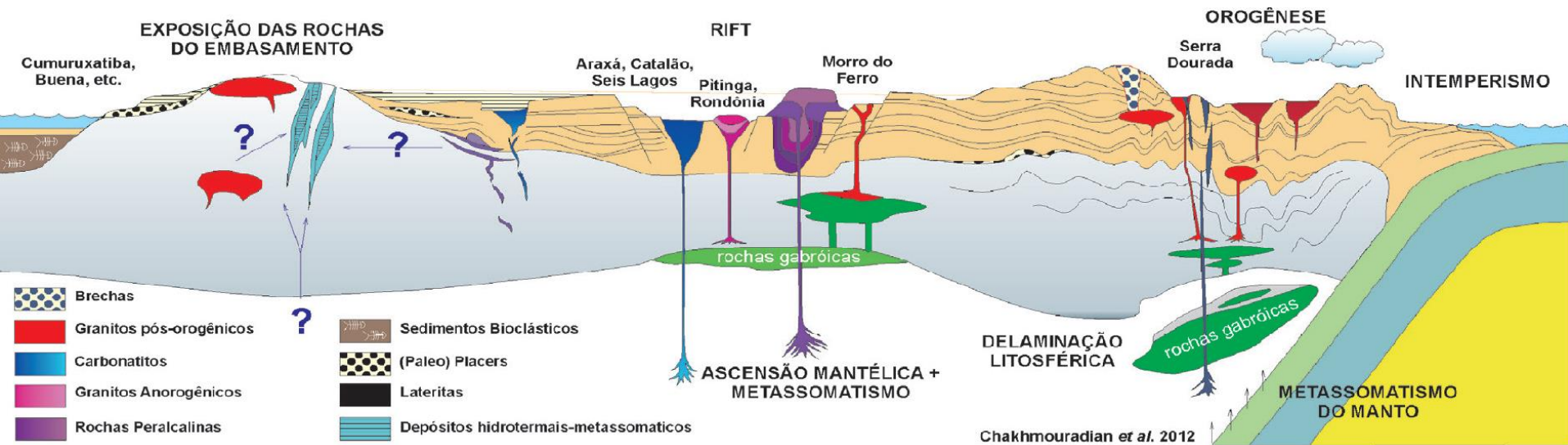
'Technology' & precious metals



Global production of primary metals and ores in 2017, based on British Geological Survey data.



Geological Context

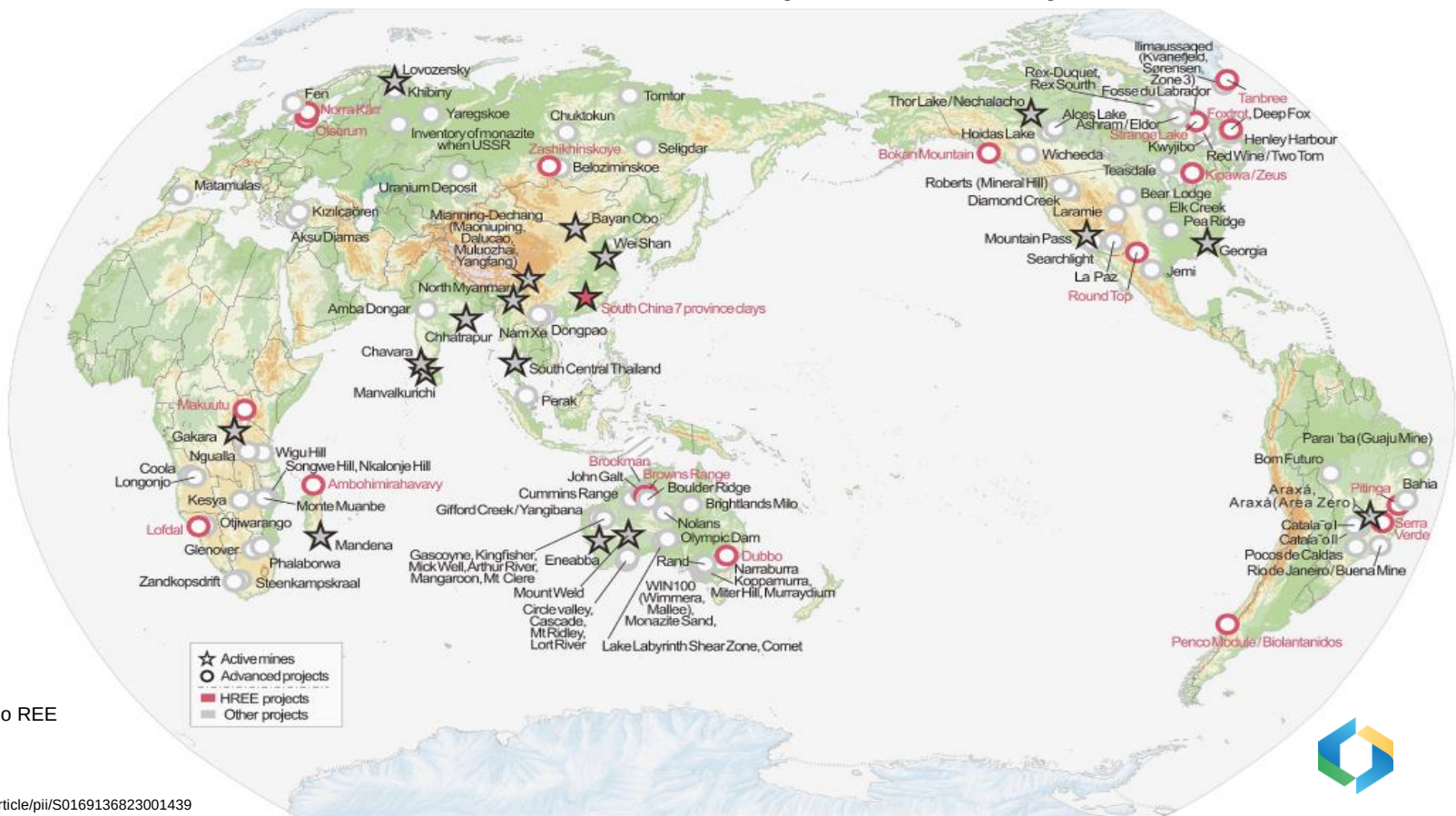


Takehara 2015 (modif. CHAKHMOURADIAN; WALL, 2012).





Global Distribution of Heavy Rare Earth Projects



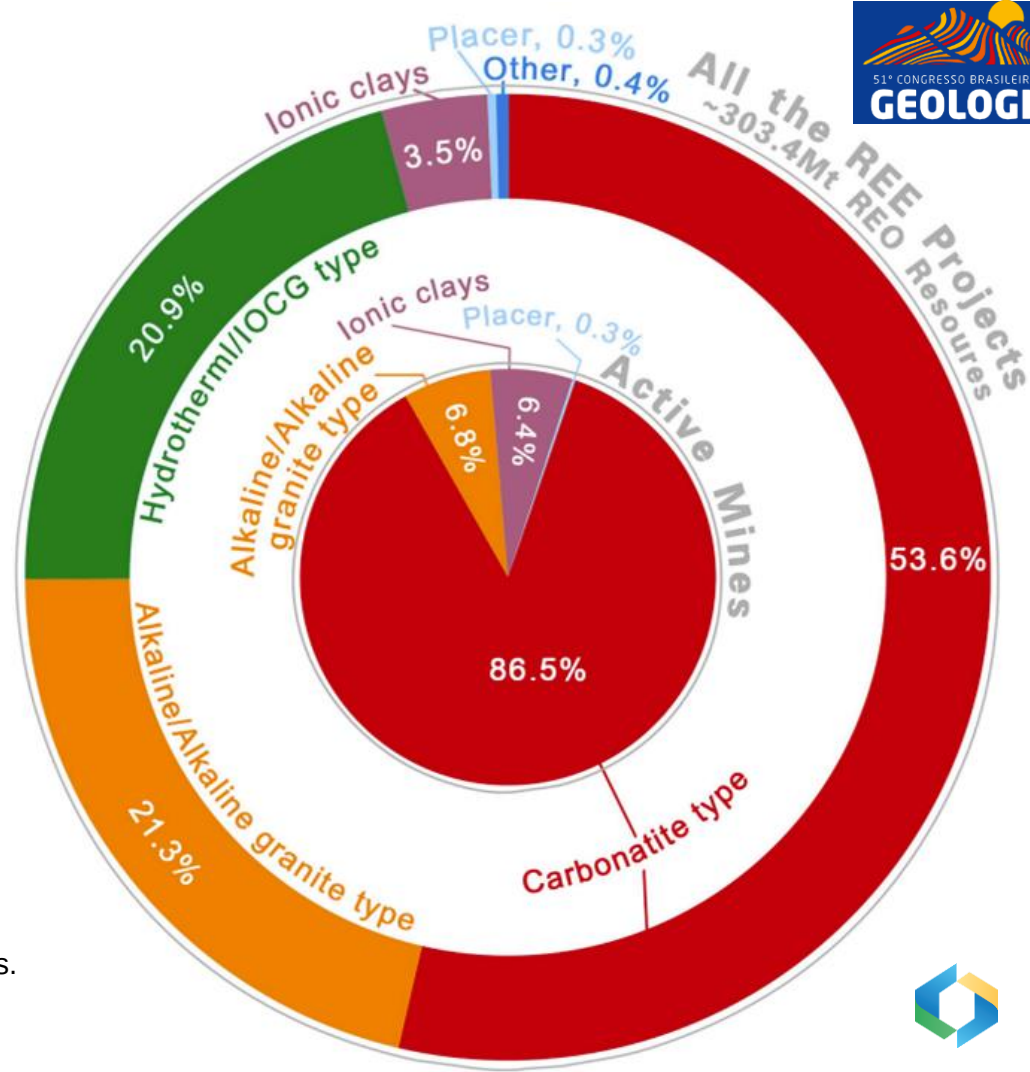


Proportion of TR resources by types of deposits

Outer circle: all TR projects

Inner circle: active mines

Note: Proportion of resources and not the number of projects.





Measured and estimated reserves for REE in alkaline bodies

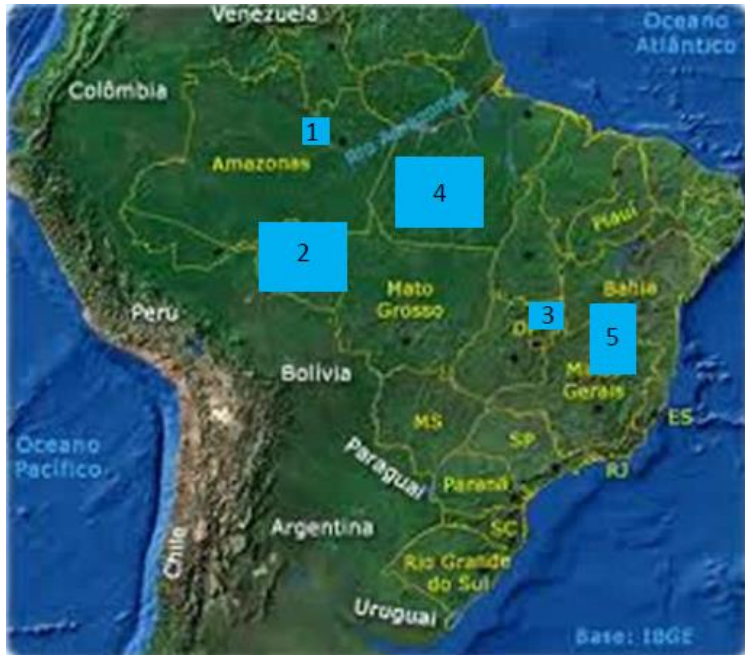
Deposit	REE ₂ O ₃	P ₂ O ₅	TiO ₂	Nb ₂ O ₅	Others
Araxá (MG)	14,20 Mt @ 3,02% (CBMM)	210 Mt @ 10%	191 Mt @ 21,9% (cut-off 15%)	462 Mt @ 2,48%	51 Mt @ 7,26 BaSO ₄
	7,73 Mt @ 2,35% (CODEMIG)				
	6,30 Mt @ 5,01% (Cut-off 2%) (Mbac Fert.)				
Barra do Itapirapuã (SP)	2,4 Mt @ 1,29%				P, F e Pb
Catalão I (GO)	78,9 Mt @ 8,67%	250 Mt @ 10,48%	339,4 Mt @ >10%	19 Mt @ 1,8%	35,9 Mt @ 17% (vermiculita)
Catalão II (GO)	25 MT @ 0,98%	400 Mt @ 9,5%		13,5 Mt 1,35%	
Poços de Caldas (MG)	7 Mt @ 2,89%				26,8 mt U ₃ O ₈ , 25 mt MoO ₂ , e 172,4 mt ZrO ₃ , Th, Zn, Al
Seis Lagos (AM)	43,5 Mt @ 1,5%				Nb, P, Fe, Mn, Ti
Tapira (MG)	? Mt @ 1 a 10%	744 Mt @ 8,35% (cut-off 5%)	191 Mt @ 21,9%	113 Mt @ 0,9%	
Maicuru (PA)	?	200 Mt @ 15%	5 Bt @ 20%		
Salitre (MG)	?	852 Mt @ 10,7%	694,3 Mt @ 17,5%	166 Mt @ 0,73%	
Serra Negra (MG)	?	228 Mt @ 10%	200 Mt @ 27,68%		



Brazilian Potential

Measured and estimated reserves for TR in granitic bodies

Deposit	REE ₂ O ₃	Ta ₂ O ₅	Others
Pitinga (AM)	2Mt @ 1% Y	175 Mt @ 0,02 %	Criolita 9Mt @ 31,9% Na ₃ AlF ₆
Serra Verde (GO)	379Mt @ 0,12%		



Others deposits:

1. Pitinga
2. Rondônia Tin Province
3. Tin Province of Goiás
4. Southwest of Pará and Carajás
5. Granites associated with the Evolution of the Espinhaço Supergroup





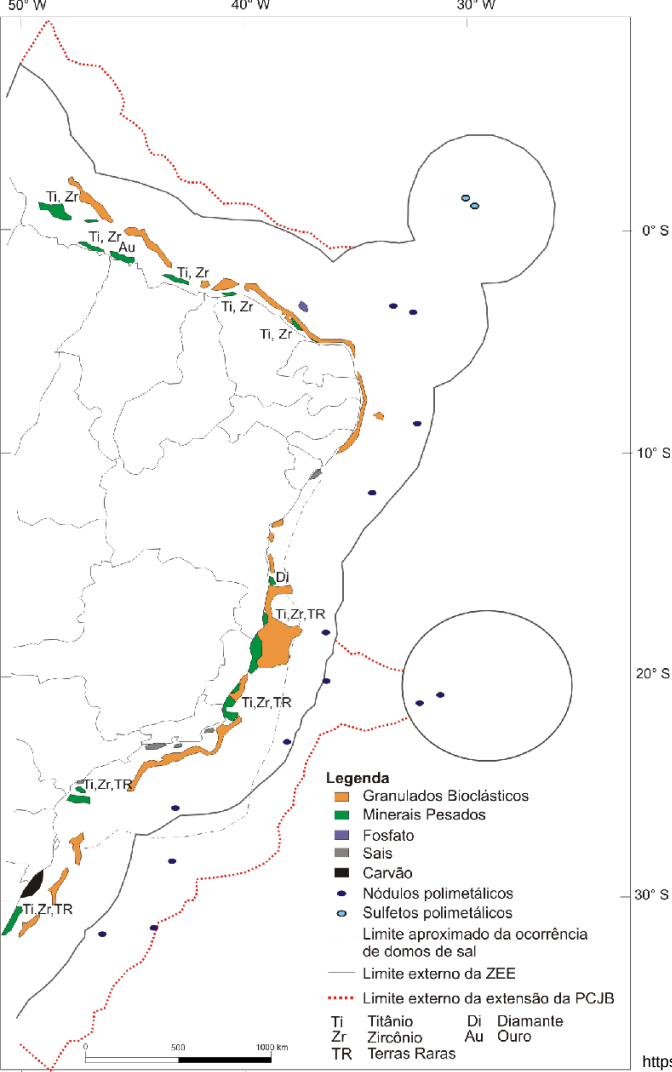
Brazilian Potential

Estimated resource for monazite in placers

Monazite was explored until the 1990s in Bahia, Espírito Santo and Rio de Janeiro, whose monazite reserves were distributed:

- RJ – 76%
- BA – 15%
- ES – 9%

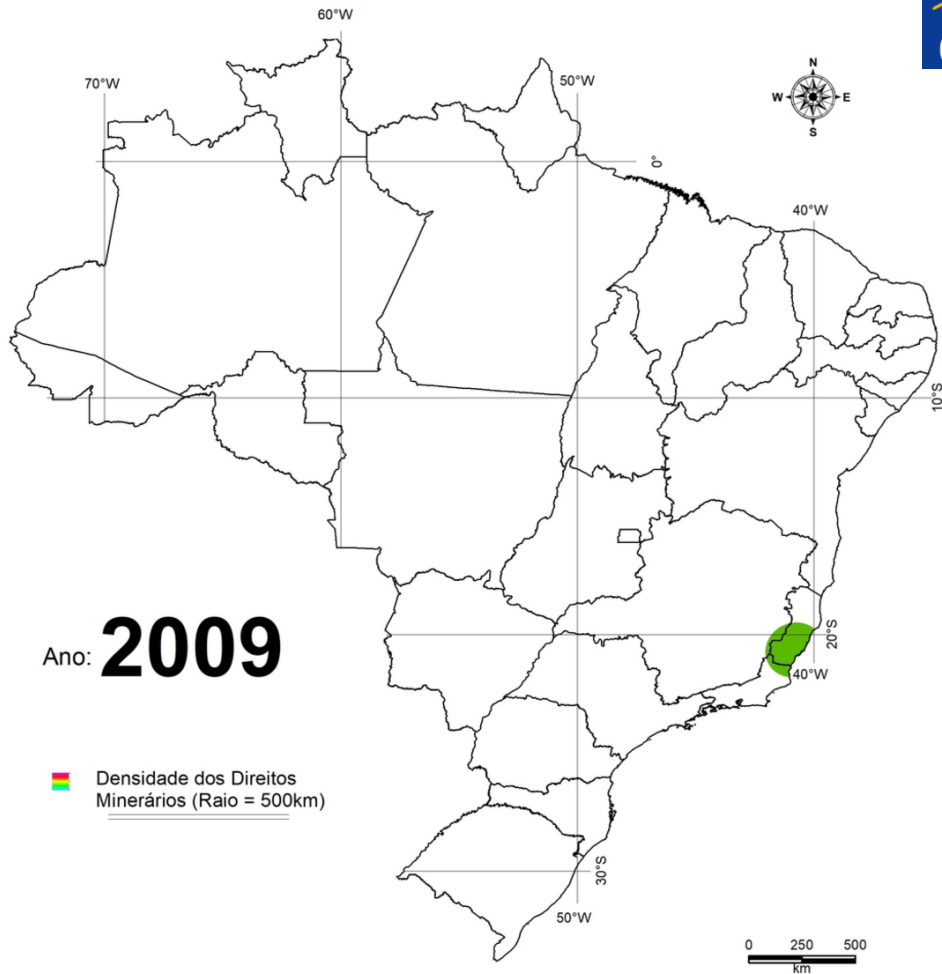
Brazil has known reserves of ~ 140.21 thousand tons, associated with heavy minerals (ilmenite, zircon, rutile, mainly).





Current Scenario

Density of Mining Rights (2009 a 2023)



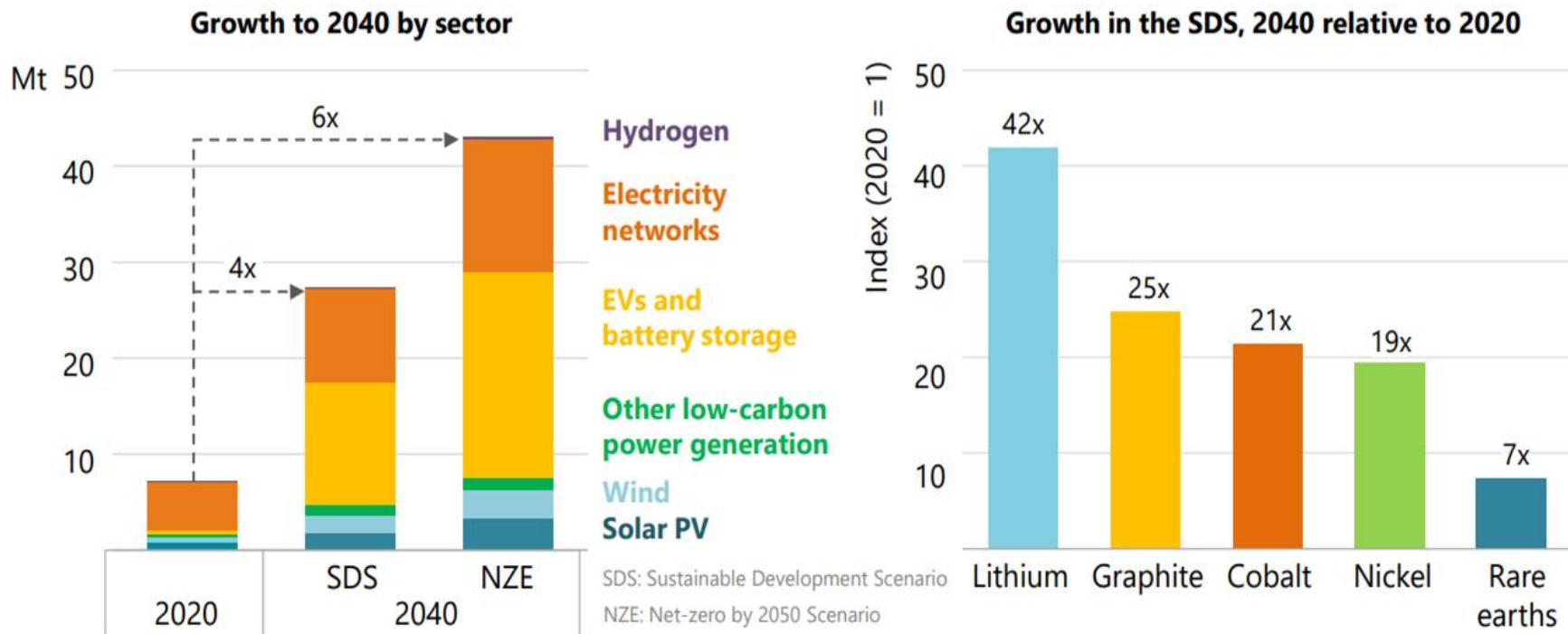
Current Scenario

Companies that published resource
or area acquisition reports



Future Perspectives

Mineral demand for clean energy technologies by scenario



Minerals in

ELECTRIC VEHICLES VS GAS CARS

Electric vehicles require a wider range of minerals for their motors and batteries compared to gas cars.

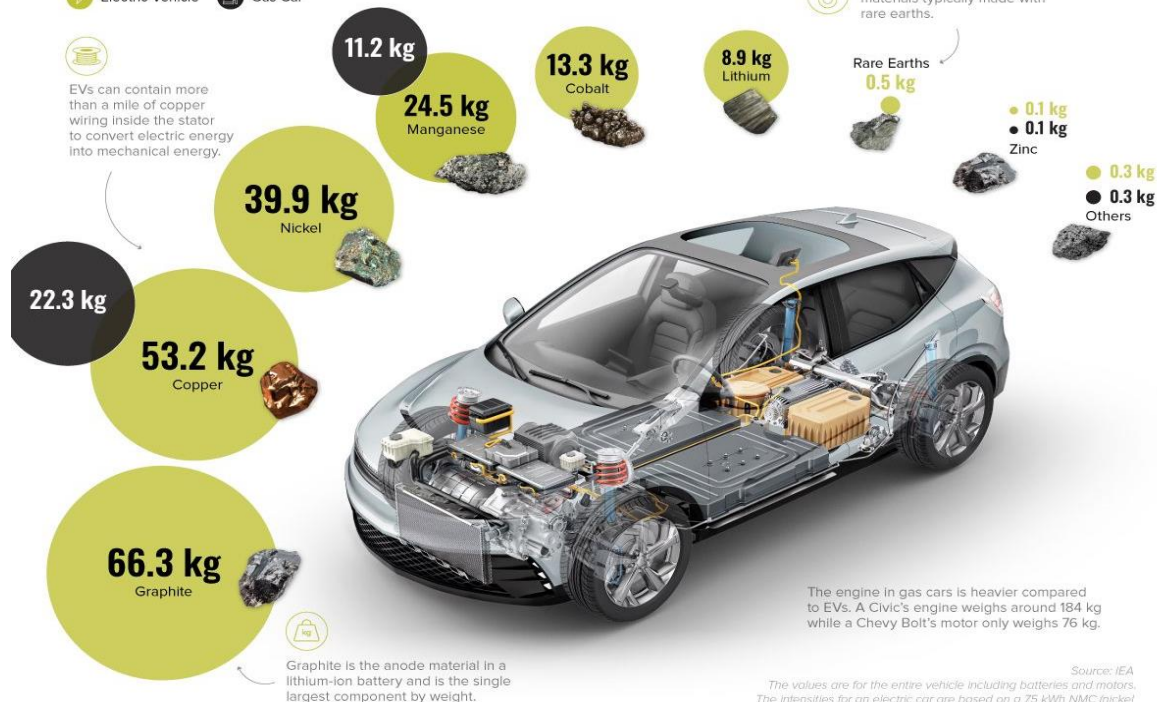
In fact, an EV can have 6 times more minerals than a gas car and be on average 340 kg heavier.

Mineral content kg/vehicle *Steel and aluminum not included.*

 Electric Vehicle  Gas Car



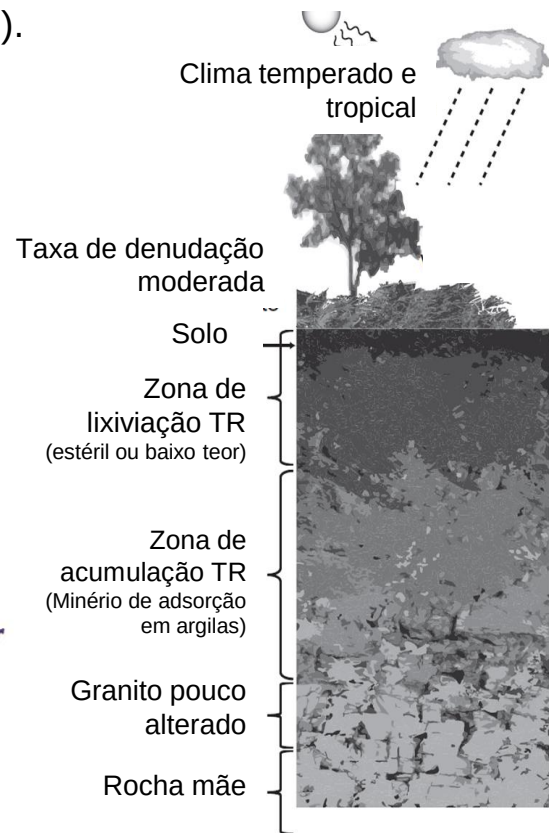
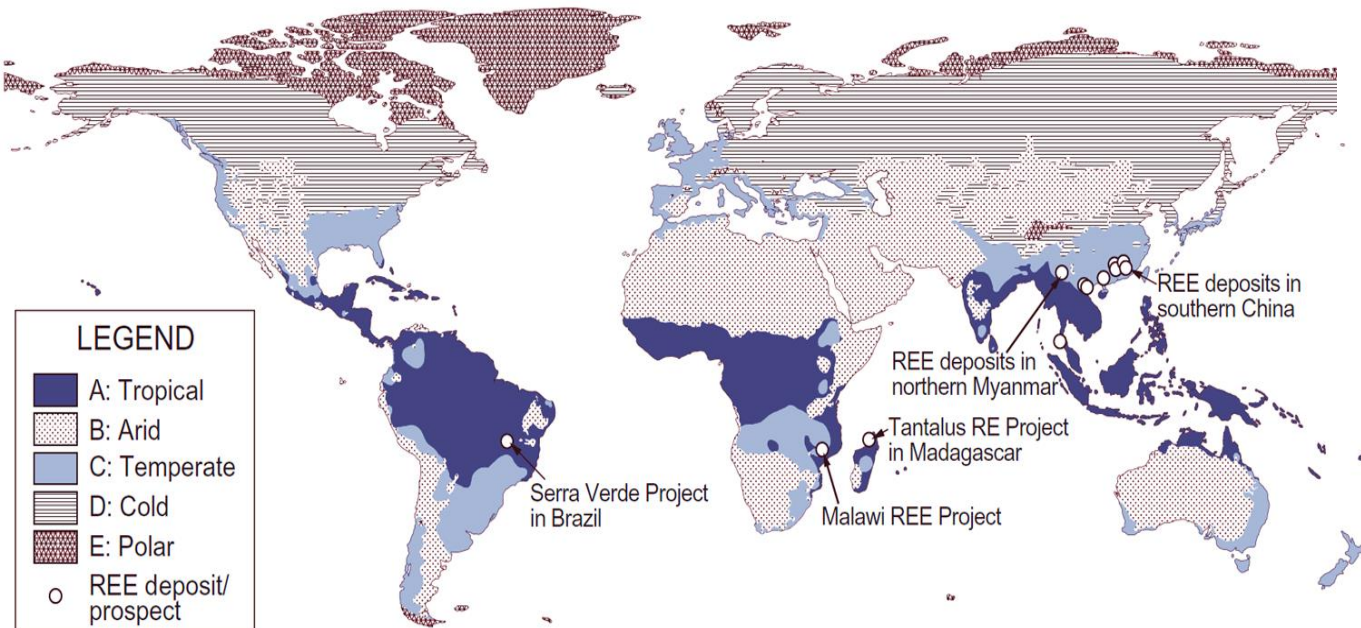
EVs can contain more than a mile of copper wiring inside the stator to convert electric energy into mechanical energy.



Source: IEA
The values are for the entire vehicle including batteries and motors.
The intensities for an electric car are based on a 75 kWh NMC (nickel manganese cobalt) 622 cathode and graphite-based anode.

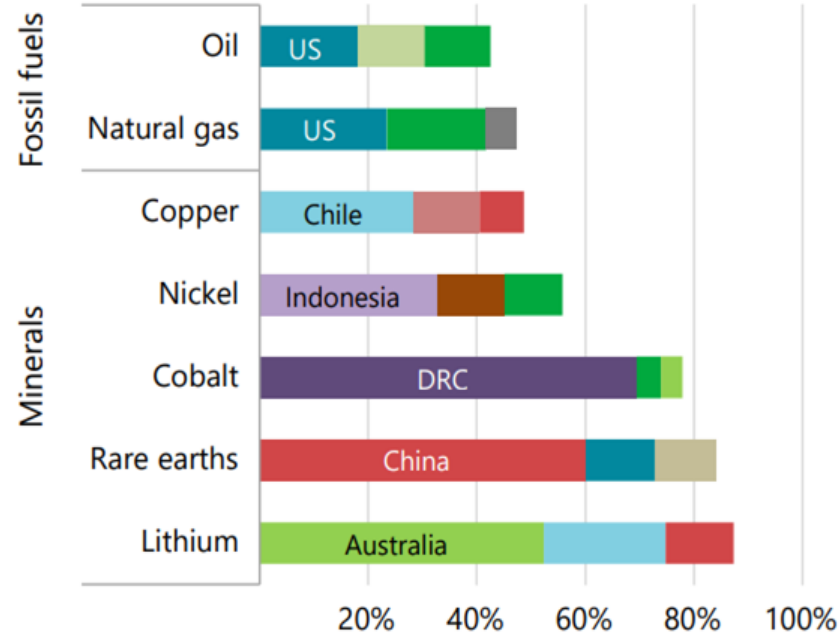
Future Perspectives

World map of the Köppen-Geiger climate classification (Mod. Peel et al., 2007).
Ionic adsorption type TR deposit and some research projects.

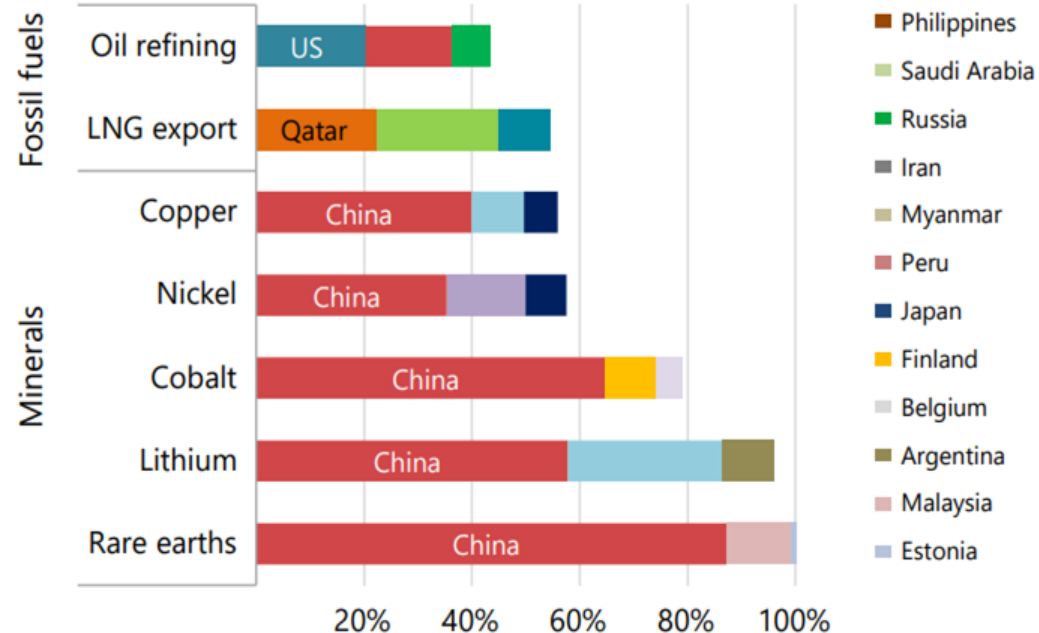


Share of top three producing countries in production of selected minerals and fossil fuels, 2019

Extraction



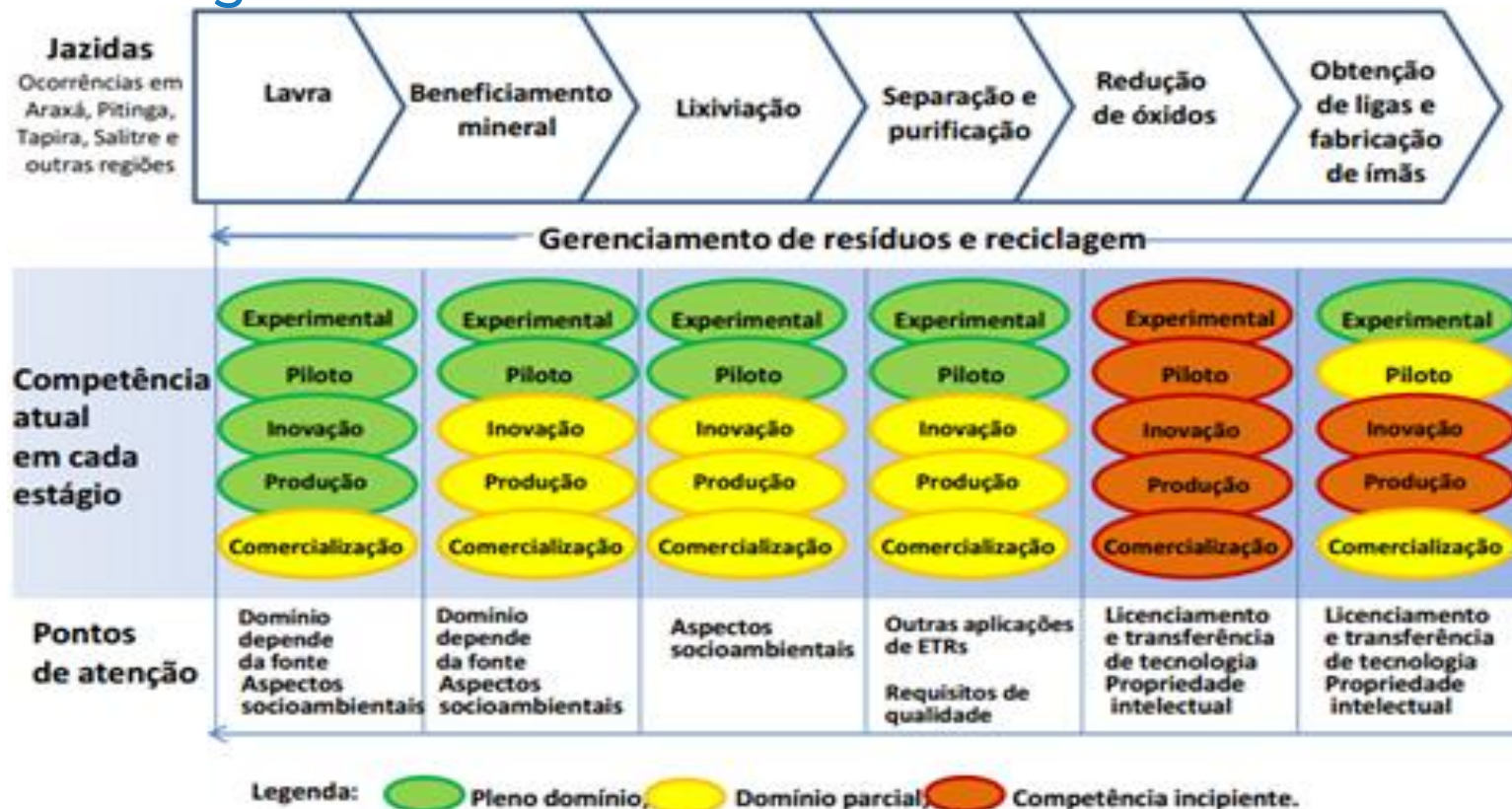
Processing





Challenges

Uso industrial



Heider, 2018

* The production chain is highly complex and involves several risks (financial, geological, technological, market, operational, political and environmental).



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OBRIGADA!



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MINISTÉRIO DE
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